

### State of New Jersey Local Government Services

Year:		2021 Municipal User Friendly Budget	Friendly B	udget	
MUNICIPALITY:	MUNICIPALITY: 1342 Rumson Borough - County of Monmouth	County of Monmouth		Adopted	1
Municode: 1342	1342		Filename: 1342	1342 fba_2021.xlsm	
	Website:	Website: www.RumsonNJ.Gov			
	Phone Number:		732-842-3300		
	<b>Mailing Address:</b>		80 East River Road		A STATE OF THE STA
Email the UFB if not using Outlook	t using Outlook	Municipality: Rumson	Rumson	State: NJ Zip: 07760	
	Mayor				
First Name	Middle Name	Last Name	Term Expires	Business Email	
JOSEPH	<b>X</b>	HEMPHILL	12/31/2023	MAYOR@RUMSONNJ.GOV	
	<b>Chief Administrative Officer</b>	ative Officer			
THOMAS	S	ROGERS		TROGERS@RUMSONNJ.GOV	
	<b>Chief Financial Officer</b>	Officer			
HELEN		GRAVES		HGRAVES@RUMSONNJ.GOV	
	<b>Municipal Clerk</b>				
THOMAS	S	ROGERS		TROGERS@RUMSONNJ.GOV	
	Registered Mun	Registered Municipal Accountant			
ROBERT	W	ALLISON		BALLISON@HFACPAS.COM	
	<b>Governing Body Members</b>	Members			
First Name	Middle Name	Last Name	Term Expires	Business Email	
JOHN		CONKLIN, III	12/31/2021	JCONKLIN@RUMSONNJ.GOV	
SARAH		POMPHREY	12/31/2021	SPOMPHREY@RUMSONNJ.GOV	
LAURA	R	ATWELL	12/31/2022	LATWELL@RUMSONNJ.GOV	
JAMES	С	KINSBERY	12/31/2022	CKINGSBERY@RUMSONNJ.GOV	
GARY		CASAZZA		GCASAZZA@RUMSONNJ.GOV	
ROBERT		SWIKART	12/31/2023	RSWIKART@RUMSONNJ.GOV	

### USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

Municipal Purpose Tax   Control Per   Cont				Sheet UFB-1	-			
Levites - ALL entities levviing property taxes   Avg Residential	\$453,760.05	The second	Delinquent Taxes - December 31, 2020					
Levites - ALL entities levving property taxes   Actuality				\$4,889.48	#DIV/0!	\$4,889.48	\$0.00	
Levites - ALL entities leaving property taxes   Actualization	99.19%		% of Taxes Collected, CY 2020	\$ Change (+/-)	Change (+/-)	urrent Year %	Prior Year C	
Current Year   Calendar Year	56,210,039.27 56,671,149.08		Total Tax Revenue, Collections CY 2020 Total Tax Levy, CY 2020	cipal Purposes Onl	x Payment (Munic	on Avg. Residential Ta	omparison - Impact	
Current Year   Calendar Year   Comparison - Municipal Purposes Tax   Actnat/Estimated		r Year	Tax Collections - ACTUAL as of Prior	\$237,627.54	1.86%		\$12,786,090.71	
Comparison - Manicipal Purposes Tax Levy   Current Year 2021 Budget								
Courrent Year   Calendar Year   Property taxes   Calendar Year   Property taxes			reference the statutory exception used		Tax Levy	- Municipal Purposes	Comparison	
Current Year   Calendar Year   Mo of Avg Residential   Tax Levy   Total Amount to be Raised by Taxes   County Date Rule RUT   Total Amount to be Raised by Taxes   Tax Collections used to Calculate RUT   Total Amount to be Raised by Taxes   Tax Collections used to Calculate RUT   Total Amount to be Raised by Taxes   Tax Collections used to Calculate RUT   Total Amount to be Raised by Taxes   Tax Collections used to Calculate RUT   Total Calculate RUT		6 then	If % used exceeds the actual collection %					
Current Year   Calendar Year   % of Avg Residential   Calendar Year   Calendar Year   % of Avg Residential	98.00%	TUS	% of Tax Collections used to Calculate R		% Change (+/-) -0.62%	Current Year 0.323	Prior Year  0.325	
Levies - ALL entities levying property taxes         Current Year         Actual/Estimated           ax Rate         Tax Levy         Total Levy         Taxpaver Impact         X80.00         Municipal Purpose Tax         ACTUAL           0.325         \$127,86,990.71         22.68%         \$0.00         Municipal Library         ACTUAL           0.025         \$127,86,990.71         22.68%         \$0.00         Municipal Library         ACTUAL           0.026         \$0.00%         \$0.00         Municipal Open Space         Municipal Open Space           0.460         \$18,103,124.00         32.11%         \$0.00         Other Spacial Districts (total levies)         ACTUAL           0.0367         \$14,451,437.00         25,64%         \$0.00         Regional School District         ACTUAL           0.037         \$674,967.45         1.20%         \$0.00         County Purposes         ACTUAL           0.028         \$1,082,819.73         1.92%         \$0.00         County Library         ESTIMATED           0.028         \$1,082,819.73         1.92%         \$0.00         County Library         ESTIMATED           0.028         \$1,082,819.73	\$57,859,659.16		Total Amount to be Raised by Taxes		i i			
Levies - ALL entities levving property taxes         Current Year Year         Current Year 2021 Budget           ax Rate         Tax Levy         Total Levy         Taxpaver Impact         Actual/Estimated           0.325         \$12,786,090,71         22,68%         \$0.00         Municipal Library         ACTUAL           0.00%         \$0.00%         \$0.00         Municipal Library         ACTUAL           0.460         \$18,103,124,00         32,11%         \$0.00         Municipal Library         ACTUAL           0.236         \$9,273,390,29         16,45%         \$0.00         Municipal Library         ACTUAL           0.017         \$674,967.45         1,20%         \$0.00         Regional School District         ACTUAL           0.028         \$1,082,819.73         1,92%         \$0.00         County Dupposes         ESTIMATED           0.028         \$1,082,819.73         1,92%         \$0.00         County Library         ESTIMATED           0.028         \$1,082,819.73         1,92%         \$0.00         County Dupposes         ESTIMATED           0.028         \$1,082,819.73         1,92%         \$0.00         County Dupposes         ESTIMATED           0.028         \$1,082,819.73         1,92%         \$0.00	\$1,157,193.18	NOI	Reserve for Uncollected Taxes (RUT)	- Contract C	mparison	ear to Current Year Co	Prior Yo	
Levies - ALL entities levying property taxes         Calendar Year         Calendar Year         Calendar Year         Calendar Year         Calendar Year         Calendar Year         Total Levy         Taxes         Actual/Estimated           ax Rate         Tax Levy         Total Levy         Taxpaver Impact         Municipal Purpose Tax         ACTUAL           0.325         \$12,786,090.71         22,68%         \$0.000         Municipal Library         ACTUAL           0.00%         \$0.00%         \$0.000         Municipal Library         ACTUAL           0.00%         \$0.00%         \$0.000         Municipal Library           0.00%         \$0.000         Municipal Library         ACTUAL           0.00%         \$0.000         Other Special Districts (total levies)         ACTUAL           0.367         \$14,451,437.00         25,64%         \$0.00         County Deporal School District         ACTUAL           0.026         \$14,451,437.00         25,64%         \$0.00         County Deporal School District         ACTUAL           0.0273         \$9,273,390.29         16,45%         \$0.00         County Deporal School District         ACTUAL           0.028         \$1,082,819.73         1,02%	00 577 502 753	RIIT	Amount to be Raised by Taxes - Refore F					
Calendar Year         Avg Residential           Tax Rate         Tax Levy         Calendar Year         Actual/Estimated           Tax Rate         Tax Levy         Municipal Purpose Tax         ACTUAL           0.325         \$12,786,090.71         22,68%         \$0.00         Municipal Purpose Tax         ACTUAL           0.00%         \$0.00%         \$0.00         Municipal Open Space         Municipal Open Space           0.040         \$18,103,124,00         32,11%         \$0.00         Other Special Districts (total levies)         ACTUAL           0.367         \$14,451,343,700         \$25,64%         \$0.00         Regional School District         ACTUAL           0.028         \$1,493,3437.00         \$50.00         County Purposes         ESTIMATED           0.028         \$1,20%         \$0.00         County District         ACTUAL	\$44,835,940.91	A MARKON A M	Total Non-Municipal Tax Levy			\$1,513,770.00	ssment	Current Year Average Residential Asse
Calendar Year         Actual         Actual         Calendar Year         Actual         Actual         Calendar Year         Calundar         Actual         Calundar         Calundar         Calundar         Actual         Actual         Calundar Year         Calundar Year         Calundar Year         Calundar Year         Calundar Year         Calundar Year <td>18 360 078 98</td> <td>for Uncollected Taxes</td> <td>Budget Appropriations, before Reserve for</td> <td></td> <td></td> <td></td> <td></td> <td>(To be used to calculate the current year tax rate</td>	18 360 078 98	for Uncollected Taxes	Budget Appropriations, before Reserve for					(To be used to calculate the current year tax rate
Calendar Year         Catua/Estimated           Tax Rate         Tax Levy         Taxpaver Impact           0.025         \$12,786,090.71         22.68%         \$0.00         Municipal Purpose Tax         ACTUAL           0.00%         \$0.00         Municipal Library         ACTUAL           0.00%         \$0.00         Municipal Purpose Tax         ACTUAL           0.00%         \$0.00         Municipal Library         ACTUAL           0.00%         \$0.00         Municipal Library         Municipal Library           0.00%         \$0.00         Municipal Library         Municipal Library           0.00%         \$0.00         Other Space         Municipal Library           0.0460         \$18,103,124.00         32.11%         \$0.00         College Space         ACTUAL           0.028         \$9,273,390.29         12,64%         \$0.00         College Space         ACTUAL	6,493,553.91	vy	Revenue Anticipated, Excluding Tax Lev			\$4,037,537,857.00		Total Taxable Valuation as of
Calendar Year         Calendar Year         Calendar Year         Vo of Calendar Year         Avg Residential         Taxs         Taxs         Actual/Estimated           Tax Rate         Tax Levy         Total Levy         Taxpaver Impact         Municipal Purpose Tax         ACTUAL           0.325         \$12,786,090.71         22.68%         \$0.00         Municipal Library         ACTUAL           1 levies)         0.025         \$12,786,090.71         20.00%         \$0.00         Municipal Purpose Tax         ACTUAL           1 levies)         0.00%         \$0.00         Municipal Open Space         Municipal Arts and Culture           1 levies)         0.460         \$18,103,124.00         32.11%         \$0.00         Prire Districts (total levies)         ACTUAL           0.0367         \$14,451,457.00         25.64%         \$0.00         Regional School District         ACTUAL           0.026         \$9,273,390.29         16.45%         \$0.00         County Purposes         ESTIMATED           0.028         \$1,082,819.73         1,22%         \$0.00         County Open Space         ESTIMATED           0.028         \$1,082,819.73         1,92%         \$0.00         Other County Levies (total)         ESTIMATED	\$57,859,659.16	by taxes	Total ESTIMATED amount to be raised	\$0.00	100.00%	\$56,371,829.18	1.433	Total (Calendar Year 2020 Budget)
Calendar Year         Calendar Year         Calendar Year         Calendar Year         Calendar Year         Total Levy         Taxpaver Impact         Municipal Purpose Tax         ACTUAL           0.325         \$12,786,090.71         22.68%         \$0.00         Municipal Library         ACTUAL           1 levies)         0.325         \$12,786,090.71         22.68%         \$0.00         Municipal Purpose Tax         ACTUAL           1 levies)         0.00%         \$0.00         Municipal Arts and Culture         ACTUAL         ACTUAL           1 levies)         0.460         \$18,103,124.00         32.11%         \$0.00         Municipal Arts and Culture           1 levies)         0.460         \$18,103,124.00         32.11%         \$0.00         Price Districts (total levies)           0.0367         \$14,451,437.00         25.64%         \$0.00         Regional School District         ACTUAL           0.017         \$674,967.45         1.20%         \$0.00         County Purposes         ESTIMATED           0.028         \$1,082,819.73         1.92%         \$0.00         County Open Space         ESTIMATED			Other County Levies (total)	\$0.00	0.00%			Other County Levies (total)
Cyear Property Tax Levies - ALL entities levying property taxes         Culendar Year         Calendar Year         Actual/Estimated           Tax Bate         Tax Levy         Total Levy         Municipal Purpose Tax         ACTUAL           Municipal Open Space         Municipal Open Space           Municipal Open Space         Municipal Open Space         Municipal Open Space         Colspan="4">Cols	\$1,109,890.22	ESTIMATED	County Open Space	\$0.00	1.92%	\$1,082,819.73	0.028	County Open Space
Cyear Property Tax Levies - ALL entities levying property taxes         Current Year 2021 Budget           Calendar Year         Calendar Year         % of         Avg Residential         Taxes         Actual/Estimated           Tax Rate         Tax Levy         Total Levy         Taxpaver Impact         Municipal Purpose Tax         ACTUAL           1         0.325         \$12,786,090.71         22.68%         \$0.00         Municipal Purpose Tax         ACTUAL           1         0.025         \$12,786,090.71         20.00%         \$0.00         Municipal Open Space           1         0.00%         \$0.00%         \$0.00         Municipal Arts and Culture           1         0.00%         \$0.00         Fire Districts (total levies)         ACTUAL           1         0.460         \$18,103,124.00         32.11%         \$0.00           2         0.367         \$14,451,437.00         25.64%         \$0.00           3         0.00%         \$0.00         Precial District         ACTUAL           4         0.036         \$9,273,390.29         16.45%         \$0.00         County Purposes         ESTIMATED           5         0.017         \$674,967.45         1.20%         \$0.00         County Library <td< td=""><td></td><td></td><td>County Board of Health</td><td>\$0.00</td><td>0.00%</td><td></td><td></td><td>County Board of Health</td></td<>			County Board of Health	\$0.00	0.00%			County Board of Health
Calendar Year Property Tax Levies - ALL entities levying property taxes         Calendar Year         Avg Residential           Tax Rate         Tax Levy         Total Levy         Taxpaver Impact           Municipal Purpose Tax         ACTUAL           Municipal Purpose Tax         ACTUAL           Municipal Open Space         Municipal Arts and Culture           Municipal Arts and Culture         Fire Districts (total levies)           Vig. rate/total levies)         0.00%         \$0.00         Fire Districts (total levies)           Districts (total levies)         1.0cal School District         ACTUAL           Stinctict         0.0367         \$14,451,437.00         25.64%         S0.00         County Purposes         ESTIMATED	\$691,841.64	ESTIMATED	County Library	\$0.00	1.20%	\$674,967.45	0.017	County Library
Calendar Year         Calendar Year         % of Avg Residential         Current Year 2021 Budget           Tax Rate         Tax Levy         Total Levy         Taxpaver Impact         S0.00         Municipal Purpose Tax         ACTUAL           0.325         \$12,786,090.71         22.68%         \$0.00         Municipal Library         ACTUAL           0.00%         \$0.00%         \$0.00         Municipal Library         ACTUAL           0.00%         \$0.00         Municipal Open Space         Municipal Arts and Culture           0.00%         \$0.00         Fire Districts (total levies)         ACTUAL           0.0460         \$18,103,124.00         32.11%         \$0.00           0.367         \$14,451,437.00         25.64%         \$0.00           Regional School District         ACTUAL	\$9,505,225.05	ESTIMATED	County Purposes	\$0.00	16.45%	\$9,273,390.29	0.236	County Purposes
Calendar Year         Actual/Estimated           Tax Rate         Tax Levy         Taxpaver Impact         Municipal Purpose Tax         ACTUAL           0.00%         \$0.00         \$0.00         Municipal Library         Municipal Library           Municipal Arts and Culture         0.00%         \$0.00         Municipal Purpose Tax         ACTUAL           0.00%         \$0.00         \$0.00         Municipal Arts and Culture         Culture           0.00%         \$0.00         \$0.00         Other Special Districts (total levies)         ACTUAL	\$14,728,336.00	ACTUAL	Regional School District	\$0.00	25.64%	\$14,451,437.00	0.367	Regional School District
Calendar Year       Calendar Year       % of Avg Residential       Current Year 2021 Budget         Tax Rate       Tax Levy       Total Levy       Taxpaver Impact       Municipal Purpose Tax       ACTUAL         0.325       \$12,786,090.71       22.68%       \$0.00       Municipal Library         0.00%       \$0.00       \$0.00       Municipal Open Space         0.00%       \$0.00       Municipal Arts and Culture         0.00%       \$0.00       Fire Districts (total levies)	\$18,800,648.00	ACTUAL	Local School District	\$0.00	32.11%	\$18,103,124.00	0.460	Local School District
Certy Tax Levies - ALL entities levying property taxes       Current Year 2021 Budget         Calendar Year       Calendar Year       % of       Avg Residential       Taxes       Actual/Estimated       Taxes         1 Tax Rate       Tax Levy       Total Levy       Taxpayer Impact       Municipal Purpose Tax       ACTUAL         0.325       \$12,786,090.71       22.68%       \$0.00       Municipal Library       ACTUAL         0.00%       \$0.00%       \$0.00       Municipal Open Space         0.00%       \$0.00       Municipal Arts and Culture         Fire Districts (total levies)			Other Special Districts (total levies)	\$0.00	0.00%			Other Special Districts (total levies)
Certy Tax Levies - ALL entities levying property taxes       Current Year 2021 Budget         Calendar Year       Calendar Year       % of Tax Levy       Avg Residential       Taxes       Actual/Estimated       Calendar Year       Actual/Estimated       Calendar Year       Actual/Estimated       Current Year 2021 Budget       Current Y			Fire Districts (total levies)	\$0.00	0.00%			Fire Districts (avg. rate/total levies)
Cyear Property Tax Levies - ALL entities levying property taxes       Current Year 2021 Budget         Calendar Year       Calendar Year       % of Tax Rate       Avg Residential       Taxpayer Impact         0.325       \$12,786,090.71       22.68%       \$0.00       Municipal Purpose Tax       ACTUAL         0.00%       \$0.00       Municipal Library         Municipal Open Space       Municipal Open Space			Municipal Arts and Culture	\$0.00	0.00%			Municipal Arts and Culture
Cyear Property Tax Levies - ALL entities levying property taxes       Current Year 2021 Budget         Calendar Year       Calendar Year       % of Tax Residential       Avg Residential       Taxes       Actual/Estimated       Taxes         1 325       \$12,786,090.71       22.68%       \$0.00       Municipal Purpose Tax       ACTUAL         2 30.00       Municipal Library       Municipal Library			Municipal Open Space	\$0.00	0.00%			Municipal Open Space
Tax Rate  0.325  \$\frac{\text{Current Year Property Tax Levies - ALL entities levying property taxes}}{\text{Current Year 9% of Avg Residential}}  \text{Current Year 2021 Budget} \text{Actual/Estimated} \text{Taxes} \text{Taxes} \text{Actual/Estimated} \text{Taxpayer Impact}}  \text{Tax Rate} \text{0.325} \text{\$\frac{\text{512}{786,090.71}}} \text{22.68%} \text{\$\frac{\text{50.00}}{\text{80.00}}} \text{Municipal Purpose Tax} \text{ACTUAL}			Municipal Library	\$0.00	0.00%			Municipal Library
6 of Avg Residential Current Year 2021 Budget  Actual/Estimated  Levy Taxpayer Impact	\$13,023,718.25	ACTUAL	Municipal Purpose Tax	\$0.00	22.68%	\$12,786,090.71	0.325	Municipal Purpose Tax
6 of Avg Residential Current Year 2021 Budget  Actual/Estimated				Taxpayer Impact	Total Levy	Tax Levy	Tax Rate	
	Tax Levy		Taxes	Avg Residential	% of	Calendar Year	Calendar Year	
		21 Budget	Current Year 202		y taxes	entities levying proper	ty Tax Levies - ALL	2020 Calendar Year Proper

### USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

		08			54	07	07		15	08		08			08	09	08			FCOA	
	Total	Deficit General Budget	Addition to Local District School Tax	Arts and Cultural Levy Tax	Open Space Levy Tax	Minimum Library Tax	Local Tax for Municipal Purposes	Amount to be raised by taxation	Receipts from Delinquent Taxes	Other Special Items	Public and Private Revenue	Additional Revenue Offset by Appropriations	Shared Services Agreements	Special Revenue Items w/ Prior Written Consent	Uniform Construction Code Fees	State Aid (without offsetting appropriation)	Local Revenue	Surplus			
	-7.14%	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	-6.83%		44.15%	-2.29%	126.75%	#DIV/0!	9.65%		-10.30%	0.00%	-8.10%	-3.88%	Prior Year	% Difference	
	(\$1,500,908.91)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$954,157.08)		(\$316,252.47)	(\$4,553.67)	\$25,153.00	\$0.00	\$42,947.10		(\$34,458.00)	\$0.01	(\$151,066.80)	(\$108,521.00)	Year	\$ Difference	
Sheet UFB-2	\$21,018,181.07						\$13,977,875.33		\$716,252.47	\$198,762.91	\$19,844.96		\$444,991.99		\$334,458.00	\$660,672.99	\$1,865,322.42	\$2,800,000.00	Year)	Total Realized	
₹B-2	\$19,517,272.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,023,718.25		\$400,000.00	\$194,209.24	\$44,997.96	\$0.00	\$487,939.09		\$300,000.00	\$660,673.00	\$1,714,255.62	\$2,691,479.00	Year)	Total Anticipated	
	\$19,517,272.16						\$13,023,718.25		\$400,000.00	\$194,209.24	\$44,997.96		\$487,939.09		\$300,000.00	\$660,673.00	\$1,714,255.62	\$2,691,479.00	Q	General	
	\$0.00																		q	Open Space Budget	
	\$0.00																			Trust Fund	
	\$0.00																		Į	Utility	
	\$0.00																			Utility	
	\$0.00																		out,	Hillity	
	\$0.00																		Coming	Hitility	
	\$0.00																		County County	Hellity	

USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

	55	50	48	46	45	4	43	42	37	36	35	32	31	30	29	28	27	26	25	23	22	21	20			FCOA
Total	Surplus General Budget	Reserve for Uncollected Taxes	Debt - Type 1 School District	Deferred Charges	Debt	Capital	Court and Public Defender	Shared Services	Judgements	Statutory Expenditures	Contingency	Landfill / Solid Waste Disposal	Utilities and Bulk Purchases	Unclassified	Education (including Library)	Parks and Recreation	Health and Human Services	Public Works	Public Safety	Insurance	Uniform Construction Code	Land-Use Administration	General Government			
57.10							0.50	3.14								1.50	0.30	20.00	21.00		1.86	0.50	8.30			Budgeted Positions Full-Time Part-Time
58.92							2.50	3.65								24.25		1.00	25.00		1.52		1.00			
-0.65%	#DIV/0!	-17.89%	#DIV/0!	#DIV/0!	-0.79%	0.00%	4.81%	8.30%	#DIV/0!	4.04%	0.00%	3.94%	-3.60%	-38.76%	0.00%	15.44%	2.15%	4.20%	3.41%	-1.76%	-23.11%	35.36%	1.88%	Prior Year	Current v.	% Difference
(\$128,680.76)	\$0.00	(\$252,102.55)	\$0.00	\$0.00	(\$14,007.00)	\$0.00	\$3,837.48	\$29,259.56	\$0.00	\$53,156.13	\$0.00	\$25,000.00	(\$87,780.00)	(\$62,500.00)	\$0.00	\$22,451.00	\$1,720.00	\$103,966.79	\$94,621.83	(\$33,933.00)	(\$75,273.00)	\$33,268.00	\$29,634.00	Year	Current v. Prior	S Difference
\$19,645,952.92		\$1,409,295.73			\$1,764,618.00	\$2,000,000.00	\$79,831.00	\$352,407.44		\$1,315,437.21	\$5,000.00	\$635,000.00	\$2,440,475.00	\$161,250.00	\$75,000.00	\$145,449.00	\$80,042.00	\$2,475,191.07		8	\$325,680.00	\$94,081.00	\$1,579,599.00	(Prior Year)	Appropriation for Service Type	Total Modified
\$19,517,272.16	\$0.00	\$1,157,193.18	\$0.00	\$0.00	\$1,750,611.00	\$2,000,000.00	\$83,668.48	\$381,667.00	\$0.00	\$1,368,593.34	\$5,000.00	\$660,000.00	\$2,352,695.00	\$98,750.00	\$75,000.00	\$167,900.00	\$81,762.00	\$2,579,157.86	\$2,870,655.30	\$1,897,630.00	\$250,407.00	\$127,349.00	\$1,609,233.00	(Current Year)	Appropriation for Service Type	Total
\$19,467,857.68		\$1,157,193.18			\$1,750,611.00	\$2,000,000.00	\$83,668.48	\$381,667.00		\$1,368,593.34	\$5,000.00	\$660,000.00	\$2,352,695.00	\$93,750.00	\$75,000.00	\$167,900.00	\$81,762.00	\$2,536,225.50	\$2,869,173.18	\$1,897,630.00	\$250,407.00	\$127,349.00	\$1,609,233.00		pudget	General
\$49,414.48														\$5,000.00				\$	\$1,482.12						CHSets	Public&Private
\$0.00																									pudget	Open Space
\$0.00																									Trust Fund	Arts and Culture
\$0.00																									Cuny	
\$0.00																									Cully	
\$0.00																									Uniny	
\$0.00																									Chinty	
\$0.00																									Umity	

#### USER FRIENDLY BUDGET SECTION STRUCTURAL BUDGET IMBALANCES

					T								<b>~</b>
													Revenues at Risk  Non-recurring appropriation reductions  Future Year Appropriation
										×	X	×	Future Year Appropriation Increases  Structural Imbalance
										PF	PI		Structural Structural
										PFRS	PERS	wer Aut	Structural Imbalance Offsets
												thority S	
												Sewer Authority Share of Cost	Line Item. Put "X" in cell to the left that corresponds to the type of imbalance.
												Cost	Line Item. Put "X" in cell to the left that responds to the type of imbalar
													em. 5 the left t
													hat alance.
													Атс
													Amount
										2021 5.04% increase, Unkown what 2022 will be	Although 2021 increased 5.73%. Unknown what 2022 will be	Still wait	
										4% increa	2021 inc	ing for co	
										se, Unkov	reased 5.7	nfirmatio	
										wn what 2	73%. Unk	n for 202	
*										022 will	nown wh	l, appropi	Соп
										Эе	at 2022 w	iating san	Comment/Explanation
											III be	ne as 2020	xplanat
												). Unknov	ion
												vn what 2	
												Still waiting for confirmation for 2021, appropriating same as 2020. Unknown what 2022 will be.	
												c.	

# ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

	Total 5 Yr Exemptions/Abatements	O Multiple Dwelling Abatement	N Multiple Dwelling Exemption	L New Dwelling/Conversion Abatement	K New Dwelling/Conversion Exemption	J Dwelling Abatement	I Dwelling Exemption	G Commercial/Industrial Exemption			Prior Budget Year's Paym	Amount paid out by municipality for tax appeals in 2020	Number of pending property tax appeals in State Tax Court	Number of 2020 County Tax Board decisions appealed to Tax Court		Total # of property tax appeals filed in 2020		Equalized Valuation, Taxable Properties	Average Ratio (%), Assessed to True Value	Total	6A/6B Business Personal Property	В			4A Commercial	3A/3B Farm	2 Residential	I Vacant Land		Property Tax Assessi
	0								Parcels	# of	ents in Lieu of Tax (F	x appeals in 2020	ls in State Tax Court	cisions appealed to Tar		ed in 2020		es	/alue	2,664					67	14	2.532	50	# of Parcels	nents - Taxable Prop
	0.00								Billing/Revenue	PILOT	Prior Budget Year's Payments in Lieu of Tax (PILOT) - 5 Year Exemptions/Abatements			Court	State Tax Court	County Tax Board		\$4,037,537,857.00	100.00%	\$4,037,537,857.00	\$1,239,257.00	4.3.404,400.00	\$1 102 200 00	W. 10,000,100.00	\$145 210 700 00	\$19 929 100 00	\$3.832.861.700.00	\$37,194,900.00	Assessed Value	Property Tax Assessments - Taxable Properties (October 1, 2020 Value)
Sheet UFB-5	0.00								Assessed Value		s/Abatements	\$29,224.62	38.00	3.00	56.00	163.00				100.00%	0.03%	0.00%	0.00%	0.00%	3 60%	0.400/	94 93%	0.92%	% of Total	le)
	0.00								2020 Total Tax Rate	Taxes if Billed in Full							Non-Exempt Properties	Percentage of Exempt vs.		Total		151 Onici Exempt	15E Other Example	15E Comptanies & Communities	15D Church and Charities	15C Public Property	15B Other Schools	15A Public Schools	The state of the s	Property Tay Asses
																	5.05%			70		o	1	1	23		<u> </u>	7	# of Parcels	sments - Evennt Properties (C
																				\$203,865,200.00		\$0,200,400.00	\$117,600.00	\$34,641,100.00	\$/5,0/4,900.00	\$20,209,100.00	\$20,200,100.00	\$67 556 100 00	# of Parcels Assessed Value 0/	perties (October 1 2020 Ve
																				100.00%		3.0/%	0.06%	16.99%	36.83%	9.91%	33.14/0	33 14%	0/ of Tatal	

USER FRIENDLY BUDGET SECTION
Long Term Tax Exemptions

Mark		Total L																T					
Mark "X" if Grand Total		Total Long Term Exemptions - Column Total																		Name	Project		Prior Budget Ye
	Committee a Committee of Commit	Column Total																		for data entry)	(use drop-down	Type of Project	Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions
	0.00	000																		PILOT Billing			ieu of Tax (PILO)
	0.00	000																		Assessed Value			) - Long Term Ta
													1							2020	In Full	Tayes if Rilled	x Exemptions
	0.00									-	I				1	1				Rate	2	Ξ.	
	Total Long Term Exemptions - Column Total	3																		Name	Project		Prior Budget Yea
	- Column I otal																		_		Type of Project	Town of During	Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions
	30.00			1																PILOT Billing Assessed Value			of Tax (PILOT) - I
	\$0.00																		٦.				Long Term Tax E
	\$0.00																			2020 Total Tax Rate	Taxes if Billed		emptions
	Total Long Term Exemptions - Column Total									Sans-Tollier Communication										Name	Puni		Prior Bu
_	emptions - Column		The second secon															No. of the last of	101.00	for da	Type	1	Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions
	Total	1																	-	(use drop-down	Type of Project		ents in Lieu of
	\$0.00																		Summer of the				Tax (PILOT) - L
	\$0.00																		Theorem A dinc				ong Term Tax Ex
	\$0.00																		2020 Total Tay Nate	In rull	Taxes if Billed		emptions
Total Long Term Exemptions - GRAND TOTAL	Total Long Term Exemptions - Column Total																		Maille	Project	,		Prior
xemptions - GR	emptions - Colun																		IO	(in	Ţ		Budget Year's I
AND TOTAL	m Total	1																	tor data entry)	(use drop-down	Type of Project		Payments in Lieu
\$0.00	S0.00																		PILOI BILING	DI OT BUIL			of Tax (PILOT) -
\$0.00	S0.00						Mary of Contract of the Contra	The second secon											Assessed value				Prior Budget Year's Payments in Lieu of Tax (PH.OT) - Long Term Tax Exemptions
\$0.00																			2020 Iotal Lax Kate	In Full	Taxes if Billed		xemptions

Sheet UFB-6

#### USER FRIENDLY BUDGET SECTION BUDGETED PERSONNEL COSTS

\$298,359.44	\$777,200.39	\$513,513.79	\$331,067.00	\$5,404,913.00	58.92 7,325,053.62	58.92	57.10	Totals
				100 CO 10	0.00			All Other Non-Union Employees not listed above
\$204,795.70	\$450,714.99	\$320,880.80	\$191,067.00	\$2,599,701.00	3,767,159.49	58.92	34.10	All Other Union Employees not listed above
					0.00			Fire Fighters (Including Superior Officers)
\$29,657.26	\$259,267.37	\$53,608.60	\$140,000.00	\$1,905,328.00	2,387,861.23		16.00	Police Officers (Including Superior Officers)
\$63,906.48	\$67,218.03	\$139,024.39		\$899,884.00	1,170,032.90		7.00	Supervisory Staff (Department Heads & Managers)
					0.00			Governing Body
Employment Taxes and Other Benefits	Health Benefits Net of Cost Share	Pension (Estimate)	Overtime and other Compensation	Base Pay	Total Personnel Cost	# of # of Full-Time Part-Time Employees Employees	# of Full-Time Employees	Organization / Individuals Eligible for Benefit

Is the Local Government required to comply with NJSA 11A (Civil Service)? - YES or NO

ON

Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay. Note - Base Pay is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit.

### USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

\$350,213.51		87.00	\$1,193,151.75		89.00	GRAND TOTAL
\$350.213.51		39.00	\$378,080.91	一 大 一 大 一 大 一 大 一 大 一 大 一 大 一 大 一 大 一 大	41.00	Subtotal
			(\$10,268.40)			Employee Cost Sharing Contribution (enter as negative - )
\$39,738.96	\$19,869.48	2	\$54,600.80	\$13,650.20	4	Family
\$240,927.50	\$10,951.25	22	\$251,226.58	\$11,419.39	22	Employee & Spouse (or Partner)
\$0.00	\$0.00	0	\$12,065.67	\$12,065.67		Parent & Child
\$69,547.05	\$4,636.47	15	\$70,456.26	\$5,032.59	14	Single Coverage
						Retirees - Health Benefits - Annual Cost
\$0.00		0.00	\$0.00		0.00	Subtotal
						Employee Cost Sharing Contribution (enter as negative -)
\$0.00			\$0.00			Family
\$0.00			\$0.00			Employee & Spouse (or Partner)
\$0.00			\$0.00			Parent & Child
\$0.00			\$0.00			Single Coverage
· · · · · · · · · · · · · · · · · · ·						Elected Officials - Health Benefits - Annual Cost
\$0.00		48.00	\$815,070.84		48.00	Subtotal
			(\$256,991.16)			Employee Cost Sharing Contribution (enter as negative - )
\$0.00		20.00	\$628,900.80	\$31,445.04	20.00	Family
\$0.00		5.00	\$112,706.40	\$22,541.28	5.00	Employee & Spouse (or Partner)
\$0.00		00.8	\$161,395.20	\$20,174.40	8.00	Parent & Child
\$0.00		15.00	\$169,059.60	\$11,270.64	15.00	Single Coverage
						Active Employees - Health Benefits - Annual Cost
Cost	(Average)	(Medical & Rx)	Year Cost	Employee	(Medical & Rx)	
Total Prior Year	Cost per Employee Total Prior Year	<b>Covered Members</b>	Total Current	Estimate per	Covered Members	
	Prior Year Annual	Prior Year # of		<b>Annual Cost</b>	Current Year # of	
				Current Year		

premium. Therefore, the total from this sheet may not agree with the budgeted appropriation. Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total

Is medical coverage provided by the SHBP (Yes or No)? Is prescription drug coverage provided by the SHBP (Yes or No)?

_	
N.	ES

#### USER FRIENDLY BUDGET SECTION ACCUMULATED ABSENCE LIABILITY

Legal basis for benefit (check applicable items)

			A home I inhility	TIED O Assumption	
			\$0.00	opriated in 2021	Total Funds Appropriated in 2021
			\$205,280.94	s of end of 2020	Total Funds Reserved as of end of 2020
			\$203,694.73	4179.54	Totals
		×	\$83,319.93	1283.03	rolled
×			\$13,064.40	213.75	Police Chief
	×		\$83,190.40	2079.76	Non-Union
	×		\$1,420.00	35.50	Deputy Municipal Clerk
	×		\$2,400.00	60.00	Borough Engineer
	×		\$1,360.00	34.00	Recreation Director
	×		\$2,140.00	53.50	Construction Official
	×		\$5,600.00	140.00	Superintendent of Public Works
	×		\$5,600.00	140.00	Chief Financial Officer/Tax Collector
	×		\$5,600.00	140.00	Borough Administrator/Municipal Clerk
Agreement	Ordinance	Agreement	Absences	_	Organization/Individuals Eligible for Benefit
Employment	Local	Labor	Dollar Value of Compensated		
Individual		Approved		Gross Dave of	

**UFB-9 Accumulated Absence Liability** 

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

	Net Debt as % of 3 Year Avg Property Valuation		3 Yr. Average Property Valuation	Per Capita Net Debt	Per Capita Gross Debt	Population (2010 census)			Total (Current Year)		Loans and Other Debt	Bonds Outstanding	Notes Outstanding	Debt Authorized	Municipal Purposes	0	0	0	0	0	Arts and Culture	Utility Fund Debt		Regional School Debt	Local School Debt			
	erty Valuation ===			\$1,366.50	\$6,443.78	7,122			\$45,892,601.32		\$264,403.15	\$6,070,000.00	\$3,398,388.00											\$8,549,810.17	\$27,610,000.00		Debt	Gross
	0.25%		\$3,823,777,661.33						\$36,160,394.93	4		\$584.76												\$8,549,810.17	\$27,610,000.00		Deductions	
						 , ,			\$9,732,206.39		\$264,403.15	\$6,069,415.24	\$3,398,388.00	\$0.00			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			\$0.00	\$0.00		Debt	Net
Sheet UFB-10		Mark "X" if Municipality has no bond rating	r ear of Last Kating	Rating	Bond Rating	Total Other	Total Capital/Equipment Leases	Total Guarantees - Other	Total Guarantees - Governmental	Description		% of Total Current Year Budget	Total Interest	Total Principal		Total		Loans & Other Debt - Interest	Loans & Other Debt - Principal	Bonds - Interest	Bonds - Principal	Bond Anticipation Notes - Interest	Bond Anticipation Notes - Principal	Utility Fund - Interest	Utility Fund - Principal			
		10 bond rating	2013	Aa3	Moody's S							8.97%	\$190,059.95	\$1,560,551.05		\$1,750,611.00		\$5,059.95	\$45,946.05	\$185,000.00	\$445,000.00	\$0.00	\$1,069,605.00				Budget	Current Year
					Standard & Poors					Debt Not Listed Above			\$174,136.44	\$521,869.56		\$696,006.00		\$4,136.44	\$46,869.56	\$170,000.00	\$475,000.00					·	Budget	2022
					Fitch					d Above			\$153,194.36	\$522,811.64		\$676,006.00		\$3,194.36	\$47,811.64	\$150,000.00	\$475,000.00					Constant	¥	2023
													\$618.739.10	\$4,798,775.90		\$5,417,515.00		\$3,739.10	\$123,775.90	\$615,000.00	\$4,675,000.00					O		All Additional Future

# USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

															Providing	Providing	Providing	Providing or Receiving Services?
															Borough of Little Silver	_	Borough of Fair Haven	Providing Services To/Receiving Services From
															Construction	Municipal Court	Construction	Type of Shared Service Provided
															Office Staff, Code Officials & Inspectors	Court, Excluding Judge & Prosecutor	Office Staff, Code Officials & Inspectors	Notes (Enter more specifics if needed)
															1/1/2019	4/1/2015	1/1/2019	Begin Date
															12/31/2022	3/31/2021	12/31/2022	End Date
															\$204,467.24	\$68,116.84	\$215,355.01	Amount to be Received/Paid

# USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

															Providing	Providing	Providing	Providing or Receiving Services?
															Borough of Little Silver		Borough of Fair Haven	Providing Services To/Receiving Services From
															Construction	Municipal Court	Construction	Type of Shared Service Provided
															Office Staff, Code Official & Inspectors	Court, Excluding Judge & Prosecutor	Office Staff, Code Official & Inspectors	Notes (Enter more specifics if needed)
															1/1/2019	4/1/2015	1/1/2019	Begin Date
															12/31/2022	3/31/2024	12/31/2022	End Date
															\$204,467.24	\$68,116.84	\$215,355.01	Amount to be Received/Paid

# USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

Please set forth below the names of all authorities and fire districts that serve your municipality
None

(Press ALT-Enter to go to a new line in each cell)  (IPB-I TAX IMPACT  Rumson is participating in the Monmouth County Assessment Demonstration Program. Taxable Valuation is based on May 2020 Certification NOT October 1, 2020.  (IPB-5 TAX ASSESSMENTS)  See Notes for UPB-1 Amount paid out by municipality for tax appeals in 2020 includes any NJ Tax Court credits and/or refunds for prior years and 2020. The open pending appeals include 2021 NJ Tax Court.  (IPB-7 HEALTH BENEFITS NET SHARE  UPB-8 HEALTH BENEFITS  The prescription Drug Coverage is based on the SHBP plan chosen by the employee. We do not provide seperate Rx coverage.